

**2017 HEART Tax Credit Form**

Complete this Form to authorize Georgia HEART to submit your application to the Georgia Department of Revenue ("DOR")

Send to Georgia HEART by emailing to: [heart@georgiaheart.org](mailto:heart@georgiaheart.org)  
 or faxing to: 1-877-478-4625

**Please complete the following fields:**

Select Tax Filing Status	Tax Credit Limit
<input type="checkbox"/> Individual Filer	90% of the amount contributed or \$5,000 per tax year, whichever is less
<input type="checkbox"/> Married Filing Jointly	90% of the amount contributed or \$10,000 per tax year, whichever is less
<input type="checkbox"/> C Corporation or Trust	90% of the amount contributed or 75% of your Georgia income tax liability, whichever is less

Taxpayer's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-mail: \_\_\_\_\_

Contribution Amount: \_\_\_\_\_ 75% of estimated GA income tax liability: \_\_\_\_\_  
*(for C Corps & Trusts only)*

*\*Note: Only 90% of your contribution amount qualifies for a tax credit. To obtain the maximum credit, you must donate more than the maximum tax credit amount. For example, to be eligible for the maximum \$10,000 tax credit, a married couple filing jointly would need to contribute \$11,111 (\$10,000 divided by .9). Please consult your tax advisor.*

Designated Rural Hospital Organization: Effingham Health System

OR

Please designate a rural hospital organization for me / us. (We will inform you about our selection).

**Authorization:**

I authorize Georgia HEART to submit my 2017 HEART Form to the GA DOR; I commit to making payment in 2017; and I commit to funding my full approved contribution amount within 60 days of DOR approval.

*With taxpayer authorization, Georgia HEART will submit this application to DOR for pre-approval. DOR has 30 days to provide approval to the taxpayer. Once DOR approval has been received, the taxpayer will have 60 days to submit payment made payable to their designated Rural Hospital Organization and sent to Georgia HEART for deposit into the hospital's account.*

Thank you for submitting your 2017 HEART Tax Credit form!